Virtual Patient Care Simulation Interview Observation Guideline



STUDENT NAME _____

DATE _____

INTERVIEW/SCENARIO _____

Builds Relationship - Greets and shows interest in patient as a person - Uses words that show care and concern throughout the interview - Uses tone, pace, eye contact, and posture that show care and concern - Asks if in a private location, if others are off-camera, establish confidentiality/safety - Looks into video camera - Uses adequate audio volume - Face and shoulders framed in screen	Comments
 Opens Discussion Allows patient to complete opening statement without interruption Asks "Is there anything else?" to elicit full set of concerns Explains and/or negotiates an agenda for the visit Discusses risks/limitations & obtains consent for tele/video encounter Indicates whether or not session is recorded 	Comments
Gathers Information - Begins with patient's story using open- ended questions (e.g. "tell me about") - Clarifies details as necessary with more specific "yes/no" questions - Summarizes and gives patient opportunity to correct or add information - Transitions effectively to additional questions - Takes into account potential video/audio lag to prevent speaking over patient	Comments
Understands Patient's Perspective - Asks about life events, circumstances, other people that might affect health - Elicits patient's beliefs, concerns and expectations about illness and treatment - Responds explicitly to patient's statements about ideas and feelings	Comments

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 Shares Information Assesses patient's understanding of problem and desire for more information Explains using words that patient can understand Asks if patient has any questions Shares screen view where appropriate 	Comments
Reaches Agreement - Includes patient in choices and decisions to the extent he/she desires - Checks for mutual understanding of diagnostic and/or treatment plans - Asks about patient's ability to follow diagnostic and/or treatment plans - Identifies additional resources as appropriate - Explicitly states when an in-person visit may be required vs. another virtual visit	Comments
 Provides Closure Asks if patient has questions, concerns or other issues Summarizes Clarifies follow-up or contact information Acknowledges patient and indicates when ending tele/video interview 	Comments
Tele/Video (Virtual) Specific Feedback Camera Position (too high/low) Lighting (bright/dark) Audio (volume, muting, etc.) Background (professional, tidy, limit distractions) Body language Professionalism (punctual, respectful)	Comments

Additional Comments:

Facilitator Name _____